

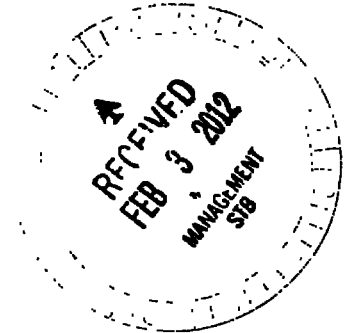


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SURFACE TRANSPORTATION BOARD

Todd A. Schemmel  
Sales Coordinator  
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Cincinnati, OH 45202  
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Surface Transportation Board  
c/o Office of Proceedings  
395 E Street, SW  
Washington, DC 20423-0001



February 2, 2012

Dear Surface Transportation Board.

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301 (a) is a copy of a Memorandum of Lease Termination, dated as of **February 2, 2012**, a secondary document as defined in the Board's Rules of Recordation of Documents. The primary document to which this is connected is recorded under Recordation Number **26808**. We request that this document be recorded under Recordation Number **26808-A**.

The names and addresses of the parties to the enclosed document are:

Lessor: The Huntington National Bank  
105 East Fourth Street, CN200C  
Cincinnati, OH 45202

Lessee: Rail Connection, Inc.  
737 Eleanor Industrial Park  
Eleanor, WV 25070

A description of the railroad equipment covered by the enclosed document is:  
**(75) Seventy-five 1974-1980 Thrall Steel 4000 cu. Ft. Gondola Cars**, as described on the attached Exhibit A.

A short summary of the document to appear in the index is:

Memorandum of Lease Termination

Also enclosed is a check in the amount of \$41.00 payable to the order of the Surface Transportation Board covering the required recordation fees

Kindly return stamped copies of the enclosed document to the undersigned.

If you have any questions, please do not hesitate to call.

Todd A. Schemmel  
Sales Coordinator



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**Memorandum of Lease Termination**

SURFACE TRANSPORTATION BOARD

This TERMINATION OF LEASE dated as of **February 2, 2012** is intended to evidence the termination of that certain Lease Agreement dated as of **January 25, 2007** (the "Lease") with respect to (75) Seventy-five 1973 Steel 4000 cu. Ft. Flat Bottom Gondola Cars (the "Equipment"), as described on the attached Exhibit A, between The Huntington National Bank ("Huntington"), as Lessor, and Rail Connection, Inc., as Lessee, which was recorded at the Surface Transportation Board on **February 20, 2007** under Recordation No. **26808**.

This Termination of Lease is executed for the purpose of terminating the Lease of the Equipment and satisfying the requirements for recordation under 49 U.S.C. §11301

IN WITNESS WHEREOF, Lessor, pursuant to due corporate authority has caused this Termination of Lease to be signed in its corporate name as of the date first written above.

The Huntington National Bank

Name: Todd A. Schemmel

Title: Authorized Signer

State of Ohio, County of Hamilton

On **February 2, 2012** before me personally appeared **Todd A. Schemmel**, to me personally know, who being by me duly sworn is an authorized signer of The Huntington National Bank, and that he executed the forgoing instrument on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the forgoing instrument was the free act and deed of said corporation.

Clarissa L. Fiscus

Notary Public

My commission expires 11/27/12



CLARISSA L. FISCUS  
Notary Public State of Ohio  
My Commission Expires  
November 27, 2012



**EXHIBIT A**  
**DESCRIPTION OF RAILCARS**

This is Exhibit A to the Memorandum of Lease dated January 25, 2007 between The Huntington National Bank "Lessor" and Rail Connection, Inc. "Lessee".

**Quantity of Rail Cars:** (75) Seventy Five

**Description of Cars:** 1974 to 1980 Thrall Hall-Sided Gondola, 4,000 cubic feet Rail Cars, currently bearing the following Railroad Car Marks and Numbers

JOSX10505, JOSX13249, JOSX4169, JOSX2435, JOSX4051, JOSX4133, JOSX2461, JOSX13207, JOSX4120, JOSX2478, JOSX2448, JOSX10284, JOSX4064, JOSX3722, JOSX13298, JOSX4142, JOSX4007, JOSX13246, JOSX4196, JOSX2445, JOSX4809, JOSX2404, JOSX10348, JOSX3753, JOSX2470, JOSX10246, JOSX4037, JOSX2446, JOSX4185, JOSX4107, JOSX13197, JOSX2439, JOSX2444, JOSX10330, JOSX13253, JOSX4066, JOSX10179, JOSX10148, JOSX10234, JOSX10160, JOSX13238, JOSX10312, JOSX2405, JOSX4150, JOSX4001, JOSX2477, JOSX4158, JOSX7310, JOSX7306, JOSX10414, JOSX13260, JOSX2450, JOSX3227, JOSX10350, JOSX2430, JOSX10218, JOSX4806, JOSX10311, JOSX10181, JOSX10331, JOSX13228, JOSX10121, JOSX4197, JOSX4085, JOSX10139, JOSX4030, JOSX10383, JOSX2490, JOSX4027, JOSX4054, JOSX13262, JOSX10152, JOSX10174, JOSX3715, JOSX10163